



Put stock in your Best Friend

One of the most powerful ways to help save homeless animals is also one of the easiest. Making a gift of your appreciated stocks, bonds, or mutual funds to Best Friends not only saves lives, it saves you money on taxes.

IT'S THIS SIMPLE:

- You donate your appreciated stock, mutual funds, or bonds to Best Friends. We sell your gift and use the proceeds for lifesaving work.
- You avoid paying capital gains tax and might also be eligible for a charitable income tax deduction.
- You can also use your gift of appreciated stock, mutual funds, or bonds to help the animals and receive income for life. Ask us about making a gift of appreciated securities to fund a charitable gift annuity.

HERE'S AN EXAMPLE OF HOW YOU AND THE ANIMALS BENEFIT*

Market value of gift	\$100,000
Cost basis	\$50,000
Charitable deduction	\$24,000**
Capital gains tax avoided	\$7,500***
Cost of gift	\$68,500

*Figures may vary based on the income tax laws in your state.

**Calculation is based on a 24% federal income tax bracket.

***Calculation is based on a 15% long-term capital gains tax rate.

Please consult your tax or financial professional for advice.





TRANSFERRING YOUR STOCK

The first step in making a gift of this type — after consulting with your tax or financial professional, of course — is to provide your broker with the following securities transfer information*:

DTC code: 0075

Account number: 1023-7478

Account name: Best Friends Animal Society

Best Friends EIN: 23-7147797

Receiving institution: LPL Financial, LLC**

*When you make a gift to Best Friends by transferring stocks into our account, we do not receive any information that identifies you as the donor. To ensure that you receive a proper tax acknowledgement of your gift, please let us know. You can reach us by emailing stockdonations@bestfriends.org or by calling **435-359-9227**.

**LPL Financial is a financial intermediary whose name might appear in any transactions.



Scan the QR to learn more.

